American Clean Power Association: Clean Power Quarterly Market Report/Q2



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The American Clean Power Association ("ACP") has issued a document titled:

CLEAN POWER QUARTERLY - Market Report/Q2 2025 ("Q2 Report").

The press release announcing the Q2 Report is titled:

...Federal Chaos Sparks Warning Signs for Clean Energy Investment, According to Q2 Data.

The Q2 Report states that United States developers deployed over gigawatts (GW) of new utility-scale solar, wind, and energy storage capacity worth $15.2 billion in investment in Q2 of 2025.

This figure is noted to have two facets:

- Total operating capacity of clean power in the U.S. is now over 332 GW.
- The figure represents less than a 1% increase over Q2 2024 amidst concerning signs for the industry.

The ACP Q2 Report expresses concerns, noting:

- The clean power development pipeline showed virtually no growth.
- Power Purchase Agreements (PPAs) plummeted.

These developments are stated to be due to:

- Federal policy actions from nearly every department.
- Unstable tariff environment.

Key figures provided in the Q2 Report include:

- Total Installed Capacity
- Procurement
- Project Pipeline Growth
- Storage
- Construction
- Major Growth in Arizona
- States Relying on Solar (referencing Arkansas, among others)
- Power Doesn't Need to be Political

ACP describes itself as the:

…leading voice of today's multi-tech clean energy industry, representing energy storage, wind, utility-scale solar, clean hydrogen, and transmission companies.

A link to the news release and the Q2 Report can be found here.