



John A. Morgan

Member

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Practice Areas

Mergers and Acquisitions
Business and Corporate Law

Education

University of Virginia School of Law
J.D. - (2018)

Texas A&M University
Bachelor of Science in Mechanical
Engineering, magna cum laude - (2015)

Bar Admissions

Arkansas
Texas

John Morgan is a dedicated attorney whose client-centered approach is shaped by extensive experience in both private practice and corporate legal departments. With a career that spans in-house counsel roles at a publicly traded energy company and mergers and acquisitions (M&A) and private equity work at nationally recognized law firms such as Kirkland & Ellis LLP and Skadden, Arps, Slate, Meagher & Flom LLP, John offers clients a unique and strategic perspective on business challenges. His experience includes counseling of corporate, private equity sponsor and portfolio company clients through complex mergers, acquisitions, divestitures and joint ventures, as well as operational contracting and general corporate matters.

John has led cross-border transactions, managed deal teams, and directed negotiations across North America, Europe, Asia-Pacific, and Latin America. In his in-house role, John counseled executive leadership through its first transformational M&A transaction, as well as on day-to-day corporate governance, contract negotiations, and risk management matters. Clients appreciate John's ability to listen, develop practical solutions, and translate legal strategy into actionable steps, whether pursuing growth, restructuring, or resolving commercial disputes. Combining legal acumen with a deep understanding of business needs, John empowers clients to achieve their goals, making him a valued ally for organizations navigating today's evolving business environment.

Representative Experience

- Represented global infrastructure fund with over \$100 billion in assets under management in its acquisition of a co-control stake in a distributed solar and battery storage infrastructure developer
- Represented the founder of a multi-billion-dollar nutrition company in a strategic equity investment
- Represented multi-billion-dollar upstream oil and gas company in merger of equals
- Represented international cruise line in its joint venture with global infrastructure fund for development of ports worldwide
- Represented leading technology-focused private equity firm with over \$100 billion in assets

under management in various acquisitions and dispositions ranging up to \$1 billion

- Represented global private equity firm in its acquisition of global software company
- Represented global private equity firm with over \$100 billion in assets under management in its negotiations to acquire a medical technology and instrumentation company
- Represented energy infrastructure focused private equity firm and its portfolio company in the acquisition of certain midstream assets from regional energy company
- Represented leading, global private equity firm with over \$200 billion in assets under management in its acquisition of co-controlling interests in two natural gas pipelines in Latin America from affiliates of another leading, global private equity firm
- Represented Texas-based infrastructure investor in the formation of multiple joint ventures with Texas-based midstream oil and gas operating company

Involvement

- Texas Bar Association
- Houston Heart Ball Executive Leadership Team Member American Heart Association (2022-23)