



Andrew Guerrero, MBA, CFE-FA

Senior Insurance Regulatory Policy Analyst

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Practice Areas

Insurance Regulatory

Education

Society of Financial Examiners
, Certified Financial Examiner - Financial
Analyst (CFE-FA)

Texas State University
M.B.A. in Management - (2017)

Texas State University
B.B.A. in Management - (2015)

Austin Community College
A.S. in Business Administration - (2013)

Andrew Guerrero is a certified financial examiner and senior insurance regulatory policy analyst providing insurance regulatory financial and compliance support with insight on corporate, financial and holding company matters. He brings a sophisticated perspective and experience to his role having served as a financial analyst for the Texas Department of Insurance prior to joining the firm. Andrew focuses on compliance, holding company transactions, mergers and acquisitions and statutory accounting.

Experience

- Assists with regulatory filings including Form A, Form B, Form D and CGAD filings with state insurance departments.
- Analyzes corporate governance, enterprise risk, capital position, and financial statements for compliance with statutes, rules, and regulations.
- Identifies current and future solvency risks to business entities including the effectiveness of operations and risk management.

Professional Recognition

- Certified Financial Examiner (CFE) designation from the Society of Financial Examiners